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Live MI Quickstart Guide for Marksman

Initial setup for quoting in Marksman and 3rd party API

Get instant access to live mortgage insurance (MI) quotes from industry leading providers within one platform for a more efficient workflow.

How to set up a new MI provider in Marksman

1. Go to *Settings* as *Administrator*

2. Click *Marksman Settings*

3. Scroll down to the field that says *Available MI Companies* and select the MI companies you would like to add

4. Click *Save*

5. Click the *MI Setup* tab

6. Select a MI company from the list on the left and click *Edit* at the bottom-right of the screen

7. Enter your Master Policy Number and click on the words *Terms and Conditions*, read through them

8. Once you accept the Terms and Conditions, click *Save*, and repeat for all applicable MI companies

How to request a MI quote in Marksman

1. Log into Marksman and go to the *Rates* page
2. Enter a scenario that applies to MI
   (LTV greater than 80%, etc.)
3. Select if you want to get a quote from a specific MI company or a Best Ex result from all available MI companies
4. Click *Get Rates*
5. Click [i] to see MI details

How to Request a MI Quote in 3rd Party API

1. Make sure MI is set up in your Marksman account, reference above steps to activate
2. Send an eligible scenario *(LTV greater than 80%, etc.)* along with parameters `noMI=0` and `pmiCompany=-999`
   a. `noMI=0` is borrower paid, and `pmiCompany=-999` is Best Ex of all available
3. The monthly MI premium will be found as `mortech/results/quote/quote_detail/@monthlyPremium` in the XML response, the monthly premium will be included in the `piti` value of the response as well

If you have additional questions, please contact your Customer Success Manager or email support@mortech-inc.com.